

24th January 2005

Babcock International Group PLC

Investors and Analysts seminar

Babcock International Group plc ("Babcock") will today be holding a seminar for investors and analysts. The purpose of the seminar is to enable investors and analysts to enhance their understanding of Babcock's businesses and the agenda will cover the Group's activities in South Africa, power transmission and mobile telephony networks, rail, the Defence Estates Regional Prime contracts and also its involvement in the future aircraft carrier programme (CVF). The seminar will be hosted by Peter Rogers, Chief Executive and the relevant divisional heads.

No material new information will be disclosed during the seminar and there will be no update on current trading. Copies of the slides used during the seminar will be available on the Babcock website (www.babcock.co.uk) from this afternoon.

For further information please contact:

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Peter Rogers, Chief Executive 020 7291 5000

Financial Dynamics
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Notes to editors:

About Babcock International Group PLC

Babcock International Group PLC is an asset management business. We manage fixed infrastructure and mobile assets. Babcock integrates labour, technical capabilities, systems and supply chain partners to meet the outsourcing needs of customers for 'mission-critical' capabilities.

In the year to 31 March 2005 sales from continuing business were £745 million. In June 2004 Babcock acquired the Peterhouse Group which brought; Rail and Networks to the Group.

The Group operates across five core business segments:

Defence Services, supplying facilities management, equipment support and training services to the armed forces.

Technical Services, providing engineering and logistical support to both the defence and civil sectors in the UK.

Engineering and Plant Services supplying design, installation and maintenance support to the energy sector in Africa and the US. It also holds the Volvo franchise for construction equipment in Southern Africa.

Rail, providing design, renewal and installation services for the UK rail infrastructure.

Networks, supporting the design, maintenance and renewal of power transmission and cellular telecommunications networks in the UK.

Babcock's head office is in London and the Company's shares are quoted on the London Stock Exchange in the support services sector (EPIC:BAB). For further information, please visit Babcock's website at www.babcock.co.uk.